

ABSTRACT OF THE DISCLOSURE

[0206] Methods and systems for calculating benefits for defined benefit plans can use a calculation module that receives a request to perform a benefit calculation. The calculation module may use information in the request to identify a system plan from a repository. The system plan may include provisions such as plan rules, formulas, and assumptions associated with a particular benefit plan. Plan providers may establish plan provisions using an expression language, validate the provisions, and load the provisions to the repository. The calculation module may access the system plan, perform benefit plan calculations according to the provisions and using stored benefit data, and generate an output for a user.

FINNEGAN  
HENDERSON  
FARABO W  
GARRETT &  
DUNNER <sup>LLP</sup>

1300 I Street, NW  
Washington, DC 20005  
202.408.4000  
Fax 202.408.4400  
www.finnegan.com